BoldTrail BackOffice

Modern.
Automated.
Built for the Cloud.

BackOffice provides a single, streamlined solution to manage agent onboarding and billing and commission tracking and disbursements, along with agent management, reporting, and accounting – so your brokerage can run smoothly & profitably.
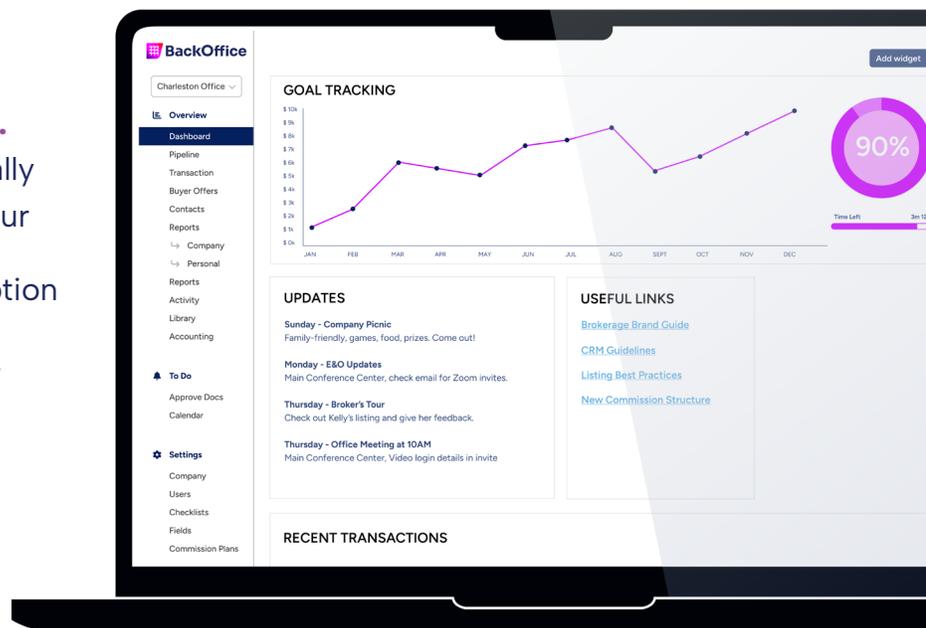
BoldTrail BackOffice

Hello and Welcome

📧 Email

🔒 Password

Login

Recruit Search

Market Share   Prospect Sourcing   Hot List

The Industry–Leading Back Office Software

35%
Average Savings for Brokerages

$1B
Commissions Processed Per Year

3K
Top Brokerages Trust BoldTrail BackOffice

> **Increased our overall transaction volume.**
> BoldTrail BackOffice is a system we actually want to use, and has become central to our operations. There are more cost savings compared to other platforms, agent adoption is excellent, and it saves us time with automated calculations and commissions payouts.

JESSICA S. | CO-OWNER | PARADISE EXCLUSIVE

BackOffice

Charleston Office

Overview
Dashboard
Pipeline
Transaction
Buyer Offers
Contacts
Reports
↳ Company
↳ Personal
Reports
Activity
Library
Accounting

To Do
Approve Docs
Calendar

Settings
Company
Users
Checklists
Fields
Commission Plans

GOAL TRACKING

$10k
$9k
$8k
$7k
$6k
$5k
$4k
$3k
$2k
$1k
$0k

JAN FEB MAR APR MAY JUN JUL AUG SEPT OCT NOV DEC

90%
Time Left   3m 12

Add widget

UPDATES

Sunday - Company Picnic
Family-friendly, games, food, prizes. Come out!

Monday - E&O Updates
Main Conference Center, check email for Zoom invites.

Thursday - Broker's Tour
Check out Kelly's listing and give her feedback.

Thursday - Office Meeting at 10AM
Main Conference Center, Video login details in invite

USEFUL LINKS

Brokerage Brand Guide
CRM Guidelines
Listing Best Practices
New Commission Structure

RECENT TRANSACTIONS

BoldTrail
BackOffice

Move at the Speed of the Market

Save time and money with one platform for your back office tasks. Don't let outdated tech hold you back!

Transaction Management

Checklists, notifications, forms, eSignature, and more—real estate's most intuitive and powerful transaction management.

Simplified Commissions & Accounting

Splits, fees, sliding scales, agent billing, next-day ACH payments, agent and transaction ledgers, and more.

Agent Management

Onboard new agents and keep all agents on track for their goals with ease.

Reporting & Analytics

Real-time data with filters and the ability to drill down to explore more. Get started with built-in reports and use the report builder to go farther.

Cost Management

Drive ROI, grow your bottom line, retain top talent, and streamline your tech stack.

Recruit Talent

Recruit and retain top talent with access to cutting edge tech that makes the job easier and shows a commitment to excellent service, for both team members and clients.

Win–Win! BoldTrail BackOffice directly integrates with the BoldTrail front office platform, seamlessly connecting all of your systems and streamlining your business operations.

Fortune Favors the Bold.

Get Started Today!

Learn More: Scan the Code
or Go to BoldTrail.com

Inside Real Estate